Ethics and Policy in HTA: * Patient Preferences at Odds with HTA The Example of Autologous Blood Donation for Spinal Fusion * David A. Wong MD, MSc, FRCS(C), Caroline Wong Advanced Center for Spinal Microsurgery

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Patient Preferences at Odds with HTA: The Example of Autologous Blood in Spinal Fusion

Evolution and Controversies in HTA :

- Hospital HTA
- Patient involvement in HTA
 - Patient preferences opposite to MD

Preferences/ Risk Eval Blood Transfusion Lumbar Fusion

Surgeons

- Risk averse
- Autologous Blood Donation Prog
- Patients
 - Assumed (by MD's) Risk Averse
 - Automatic / protocol driven involvement all fusion patients autologous blood donation program



Spine Week-Porto 2004

Hotel Infante de Sangres

- Lobby Bar
 - Marek Szpalski
 - Robert Gunzburg
- European Spine Journal Supplement 2004 – Eds.
 - Research and Evidence about Blood Sparing in Spinal Surgery
 - Limited data routine surgery
- Presbyterian St. Luke's Medical Center, Denver





Quality Assurance Screen

- 100 consecutive 1-3 level posterior lumbar spinal fusions
- Review blood useage
 - Autologous
 - Cell saver
 - Bank

55 units autologous blood **<u>discarded</u>**





Analysis Blood Useage

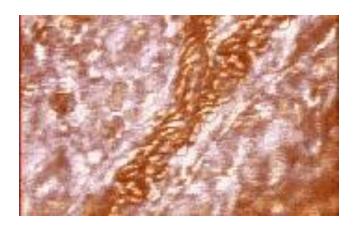
55 Units Auto Wasted

- 50/55 1 level fusion
- 1 level fusion
 - 64/85 donate av. 1.9units
 - Auto trans 53/85
 - 15/85 cell saver ≈ 500cc
 - 22/85 assembled-No Blood
 - 8/85 Bank Blood = 9.4%
 - 8/8 no pre-op Auto donate
 - No cell saver
 - Majority blood loss → drains



Health Technology Assessment Approach

- Benefit/Effectiveness
- Complications/Risk
 - Transfusion reaction
 - Disease transmission
- Cost
 - Bank
 - Autologous
 - Cell Saver
 - Hematopoetins(\$12-16,000)
- Physician preferences
- Patient preferences





Transfusion Cost

Lab Costs (Hb, T&C etc.) \$133 / 106€ / 210 BRL

- Autologous Unit PSL
 - \$175 / 139€ / 277 BRL
- Bank Unit Blood
 - \$393 / 312€ / 622 BRL
- Cell Saver
 - Bowl only
 - \$195 / 155€ / 309 BRL
 - Complete processing
 - \$874 / 694€ / 1383 BRL



"The labs are back."

Risk/Complications

- HIV 1:1,930,000
- Hep B 1:137,000
- Hep C 1:1,000,000
- HTLV-1 1:641,000
- Death 1:1,000,000
- Stramer SL ed. Blood Safety in the New Millenium. American Association of Blood Banks. Bethesda, Maryland 2001.

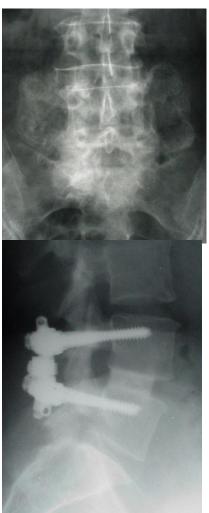




Proposal 1 Level Fusion 30 Patient Pilot Study

- Cell saver bowl \$195/Run \$874
- Bank Blood \$393
- No protocol auto donation- \$175
 - Option autologous donation
 - Risk discussion
 - Hep/HIV/Trans Reaction/Death etc.
 - Transfusion experience 1 level fusion 9.4%
- Patient Preference for auto blood





Preferences Discussion

- Physician Preferences
 - Products of Training / Experience
 - Better Rational?
 - Medical education/ clinical observation
 - ? More Bias ?
- Patient Preferences
 - Surprisingly accepting of risk vs. blood donation/needles/travel/Sx delay
 - At odds vs. Surgeon Preferences
 - Contradictory to HTA





Evolving HTA Hospital/Pt Preferences

100 patient QA review

- Bank blood 9.4%
- Pilot Study No Autologous Blood
 - Bank blood 25%
 - Cell saver
 - Initial criteria for processing
 - **1000 cc**
 - Rarely Used 3%





Evolving HTA Hospital/Pt Preferences Pilot Version 2

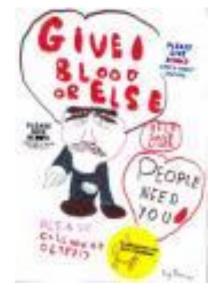
Cell Saver

- Lower criteria processing
 - **400 500 cc**
 - \uparrow Cost \downarrow Risk
- Pt Education- ?Introduce MD Bias?

Revised Rates Bank Blood from Pilot V1

- some pts choose donate auto?
- Interactive Video?
 - Pts with HIV/Hepatitis/Transf react





Evolving HTA Hospital/Pt Preferences Pilot Version 2

Other Subgroup Analysis for Risk of Transfusion

- Pre-op Hb/Hct
- Sex
- Age
- Procedure
 - Posterior/minimally invasive
 - **360**°
- Surgeon
 - Operating time





The Example of Autologous Blood Donation for Spinal Fusion Summary

Evolving process of Hospital HTA

- Cost Effective Quality Care
- Refining protocols
- Additional subgroup analysis
- Patient Preferences can be opposite of MD preferences
 - Role of bias MD/Pt
 - Intensity of Patient Education





Winter in Colorado vs Rio Blizzard 2003



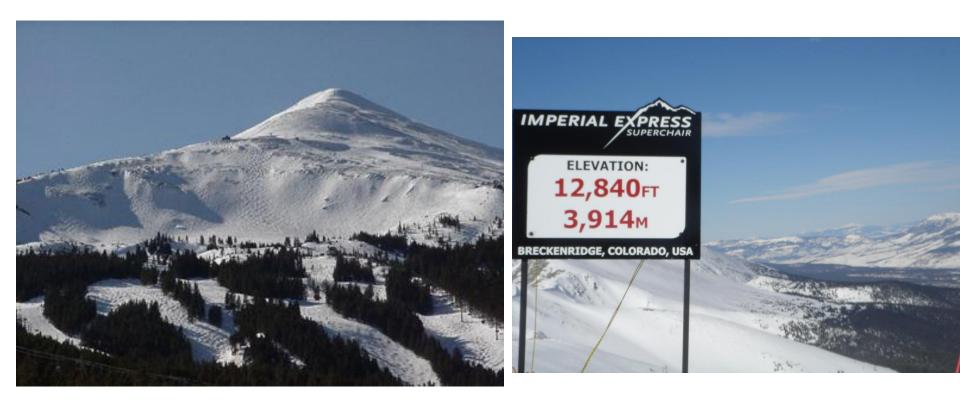






Thank You

Breckenridge, Colorado



Thank You





